

In an industry that is far from conventional, cannabis companies need more than traditional tax and accounting services to achieve long-term success. Grassi's Cannabis Advisors are committed to providing the guidance that cannabis, industrial hemp and CBD businesses need to maximize tax savings, secure funding, manage cashflow, implement new technology and make other important business decisions.

With our staff of over 300 auditors and tax professionals, coupled with our affiliation with Moore Global, Grassi advisors understand the cannabis industry on a local, national and international level and leverage strategic partnerships across the United States, Canada and overseas. Our services include:

Tax Planning & Compliance

- State and local income and sales tax
- Tax planning and IRC Code Section 280E
- Tax controversy

Attest

- Audits (PCAOB Certified)
- Review and Compilations
- Audit Readiness

Business Advisory

- Mergers & Acquisitions
- Inventory control and costing
- Entity structuring for maximum tax benefit
- Quality of Earnings Reports (QOE)
- Budgeting and Projections
- Consulting on investment opportunities

Accounting

- Cash management
- Internal controls
- Financial statements
- Maximizing cost of goods sold (COGS)
- Allocation of expenses
- Bookkeeping

Other Services

- Application consulting, write-up and modeling
- Supply chain analysis
- Software integration
- Seamless sales tax service for online platforms
- Cybersecurity assessments
- Valuations and Forensic accounting
- Cash processing procedures
- Fund administration accounting



John V. Pellitteri, CPA

Partner, Healthcare, Cannabis and Accounting Services Leader
jpellitteri@grassicpas.com | 516.336.2470



Robert M. Bernstein, CPA, ESQ

Partner, Cannabis Advisory Services
rbernstein@grassicpas.com | 914.849.0321



Dorothy McAuliffe, CPA, JD, MBA

Senior Tax Manager
dorothy.mcauliffe@grassicpas.com | 914.849.0334



Zachary Gordon

Accounting Services and Tax Senior Manager
zgordon@grassicpas.com | 914.849.0336



Visit our website at
grassicpas.com/cannabis

STRENGTH IN CERTAINTY